

# Birseck-Treuhand AG

*Ihre treue Hand.*



**Tax planning for SMEs & Individuals.**

**Check your tax return.**

**Tell us your questions.**

**We deliver competent answers.**

## Birseck-Treuhand AG

*Ihre treue Hand.*

**Expertise in**

- **Financial Reporting Services**
- **Tax Services and Legal Advice**
- **Audit**
- **Advisory for SMEs**

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## **Our tax services for SMEs**

### *Life Cycle tax planning and tax consulting*

- Tax planning for start-up companies
  - Benefit from tax loss carry forwards
- Tax planning for growing companies
  - Considerations regarding geographical presence, M&A
  - Preparation of tax rulings
  - Tax consequences from new accounting standards
- Tax planning as part for refinancing transactions
  - Financing and tax consequences
- Tax planning regarding change in ownership
  - Succession planning

## **Our tax services for individuals**

### *Lifetime tax planning and tax consulting*

- Tax planning for young working people
  - Private home and investments
- Tax planning for families
  - Private home
  - Pension planning and family tax benefits
- Tax planning for expatriates
  - Cross border tax planning
- Tax planning for settled individuals
  - Pension and inheritance planning
- Tax planning for retirees
  - Distribution of estates / inheritance

## **Additional tax services**

- Private home – consulting regarding property gain taxes and property transfer taxes
- SMEs – preparation and closing of tax rulings with tax authorities
- Tax proceedings – legal representation in supplementary and tax penalty proceedings
- VAT – VAT representations for companies from abroad and VAT declaration

## **Our value proposition**

- Rich experience in tax planning and consulting combined with expert know-how
- Trusted long-term cooperation with tax authorities

*We are a highly competent and reliable team offering advice to private individuals and companies. We are experts in the area of tax consulting, financial reporting, audit services as well as advisory services for SMEs.*