

# ■ Birseck-Treuhand AG

*Ihre treue Hand.*



## Advisory for SMEs

Start-up | Growth | Succession planning.

What is your next step?

Tell us your questions.

We deliver competent answers.

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Expertise in

- Financial Reporting Services
- Tax Services and Legal Advice
- Audit
- Advisory for SMEs

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## **Our advisory services for SMEs**

### ***Start-up***

- Preparation of a business plan
- Audit of incorporation
- Financial planning and search for investors
- Set-up of the accounting
- Tax planning during the start-up phase

### ***Growth***

- Financial planning and search for investors
- Audit of capital increases and mergers
- Conversion of applied accounting standards
  - International investors and potential buyers might prefer True & Fair View
  - Conversion Swiss Code of Obligation → IFRS
  - Conversion Swiss Code of Obligation → Swiss GAAP FER
- Corporate tax planning and tax planning for expatriates
- Business Analytics – identification of Key-Performance Indicators
- Interim management for SMEs

### ***Succession planning***

- Start of succession planning at an early stage
- Corporate valuation
- Financing structure and tax planning
- Search for strategic buyers

## **Our value proposition**

- Several years experience in Mergers & Acquisitions (M&A) and Corporate valuation
- Rich experience in tax planning and consulting combined with expert know-how
- Profound experience in the area of Life Sciences, in particular consulting of Biotechnology companies
- Specialization in international accounting
  - Certified IFRS accountants
  - Expert Swiss GAAP FER

*We are a highly competent and reliable team offering advice to private individuals and companies. We are experts in the area of tax consulting, financial reporting, audit services as well as advisory services for SMEs.*